SERFF Tracking Number: NYPX-125880804 State: Arkansas State Tracking Number: 40726 Filing Company: New York Life Insurance and Annuity

Corporation

Company Tracking Number: 300-336

TOI: L04I Individual Life - Term Sub-TOI: L04I.003 Single Life - Single Premium

AD108 SUL Protection - FTD Revised AM Product Name:

AD108 SUL Protection - FTD Revised AM/300-336 Project Name/Number:

## Filing at a Glance

Company: New York Life Insurance and Annuity Corporation

Product Name: AD108 SUL Protection - FTD SERFF Tr Num: NYPX-125880804 State: ArkansasLH

Revised AM

TOI: L04I Individual Life - Term SERFF Status: Closed State Tr Num: 40726

Sub-TOI: L04I.003 Single Life - Single Premium Co Tr Num: 300-336 State Status: Filed-Closed Filing Type: Form Co Status: Reviewer(s): Linda Bird

> Author: SPI Disposition Date: 10/31/2008

> > Deemer Date:

NYLProductCompliance

Date Submitted: 10/30/2008 Disposition Status: Accepted For

> Informational Purposes Implementation Date:

Implementation Date Requested:

State Filing Description:

#### **General Information**

Project Name: AD108 SUL Protection - FTD Revised AM Status of Filing in Domicile:

Project Number: 300-336 Date Approved in Domicile: Requested Filing Mode: Informational **Domicile Status Comments:** 

Explanation for Combination/Other: Market Type: Individual Submission Type: New Submission Group Market Size:

Overall Rate Impact:

Group Market Type: Filing Status Changed: 10/31/2008

Corresponding Filing Tracking Number:

State Status Changed: 10/31/2008

Filing Description:

Please see attached cover letter.

# Company and Contact

SERFF Tracking Number: NYPX-125880804 State: Arkansas
Filing Company: New York Life Insurance and Annuity State Tracking Number: 40726

Corporation

Company Tracking Number: 300-336

TOI: L041 Individual Life - Term Sub-TOI: L041.003 Single Life - Single Premium

Product Name: AD108 SUL Protection - FTD Revised AM

Project Name/Number: AD108 SUL Protection - FTD Revised AM/300-336

**Filing Contact Information** 

Sean Hebron, SENIOR CONTRACT Sean\_Hebron@nyl.com

**ASSISTANT** 

51 Madison Avenue (212) 576-4809 [Phone] New York, NY 10010 (212) 447-4141[FAX]

**Filing Company Information** 

New York Life Insurance and Annuity CoCode: 91596 State of Domicile: Delaware

Corporation

51 Madison Avenue Group Code: 826 Company Type: Life

Room 604

New York, NY 10010 Group Name: State ID Number:

(212) 576-4809 ext. [Phone] FEIN Number: 13-3044743

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**Filing Fees** 

Fee Required? No Retaliatory? No

Fee Explanation:

Per Company: No

COMPANY AMOUNT DATE PROCESSED TRANSACTION #

New York Life Insurance and Annuity \$0.00 10/30/2008

Corporation

Filing Company: New York Life Insurance and Annuity State Tracking Number:

Corporation

Company Tracking Number: 300-336

TOI: Sub-TOI: L041.003 Single Life - Single Premium L04I Individual Life - Term

Product Name: AD108 SUL Protection - FTD Revised AM

Project Name/Number: AD108 SUL Protection - FTD Revised AM/300-336

# **Correspondence Summary**

## **Dispositions**

Status	Created By	Created On	Date Submitted
Accepted For Linda Bird		10/31/2008	10/31/2008
Information	nal		
Purposes			

Filing Company: New York Life Insurance and Annuity State Tracking Number: 40726

Corporation

Company Tracking Number: 300-336

TOI: L041 Individual Life - Term Sub-TOI: L041.003 Single Life - Single Premium

Product Name: AD108 SUL Protection - FTD Revised AM

Project Name/Number: AD108 SUL Protection - FTD Revised AM/300-336

# **Disposition**

Disposition Date: 10/31/2008

Implementation Date:

Status: Accepted For Informational Purposes

Comment:

Rate data does NOT apply to filing.

Filing Company: New York Life Insurance and Annuity

State Tracking Number: 40726

Corporation

Company Tracking Number: 300-336

TOI: L041 Individual Life - Term Sub-TOI: L041.003 Single Life - Single Premium

Product Name: AD108 SUL Protection - FTD Revised AM

Project Name/Number: AD108 SUL Protection - FTD Revised AM/300-336

Item Type	Item Name	Item Status	<b>Public Access</b>
Supporting Document	Application		No
Supporting Document	Certification/Notice		No
Supporting Document	Life & Annuity - Acturial Memo		No
Supporting Document	Cover Letter		Yes

Filing Company: New York Life Insurance and Annuity State Tracking Number: 40726

Corporation

Company Tracking Number: 300-336

TOI: L041 Individual Life - Term Sub-TOI: L041.003 Single Life - Single Premium

Product Name: AD108 SUL Protection - FTD Revised AM

Project Name/Number: AD108 SUL Protection - FTD Revised AM/300-336

### **Rate Information**

Rate data does NOT apply to filing.

Filing Company: New York Life Insurance and Annuity State Tracking Number: 40726

Corporation

Company Tracking Number: 300-336

TOI: L041 Individual Life - Term Sub-TOI: L041.003 Single Life - Single Premium

Product Name: AD108 SUL Protection - FTD Revised AM

Project Name/Number: AD108 SUL Protection - FTD Revised AM/300-336

# **Supporting Document Schedules**

**Review Status:** 

Satisfied -Name: Cover Letter 10/30/2008

Comments: Attachment:

Cover Letter.PDF

Hon. Julie Benafield Bowman Insurance Commissioner Arkansas Insurance Department Division of Compliance Life and Health 1200 West Third Street Little Rock, AR 72201-1904

Re: New York Life Insurance and Annuity Corporation (NYLIAC)

Individual Term Life Insurance Rider

NAIC #: 82691596 FEIN #: 13-3044743

Actuarial Memorandum (revised) for Approved form 300-336

#### Dear Commissioner:

We are enclosing for your information a revised Actuarial Memorandum for Level First-To-Die Term Life Insurance (FTD) rider form 300-336. This rider form was approved by your Department on 7/10/2000.

Rider form 300-336 has been repriced for use with our Survivorship Universal Life product, policy form 308-86, that was previously approved by your Department on 8/20/2007.

We hope that this information is satisfactory and request that you update your files with this new actuarial material.

Sincerely,

Corporate Vice President Individual Life Department

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Encl.